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Agricultural Marketing Service

Poultry Programs

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## Japan Lifts Ban on U.S. Poultry Imports

On Thursday, November 22, Japan lifted its ban on imports of poultry meat from the United States. Japan had suspended U.S. poultry imports on November 9 following an erroneous report that chickens from a Connecticut farm had tested positive for avian influenza. The flock of about 16,000 chickens was destroyed after tests in October found some birds had antibodies to the low pathogenic avian influenza virus. However, no influenza virus was isolated when samples were tested at the National Veterinary Services Laboratories in Ames, Iowa.

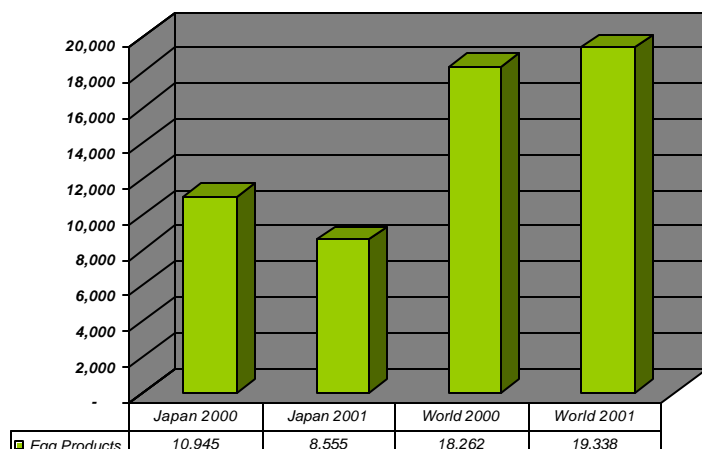
Compiled from various sources

## Hong Kong's Total Imports of Poultry Meat January - August Comparisons

Country	Import Value	% chg vs	Market Share	
	2001 USD '000	2000 in value	2000 % of total	2001
USA	273,750	-15.2	55.7	52.9
China	71,184	+14.0	10.8	13.8
Brazil	69,639	-7.9	13.1	13.5
Thailand	20,095	+11.9	3.1	3.9
UK	14,618	-24.6	3.3	2.8
France	11,766	+0.1	2.0	2.3
Netherlands	11,333	-41.9	3.4	2.2
Canada	10,429	-36.1	2.8	2.0
World	517,672	-10.7	100	100

Source: USDA/FAS

## U.S. Exports of Egg Products in Metric Tons January - September Comparisons



Source: Department of Commerce, Foreign Trade Statistics

## US Exports of Chicken Leg Quarters To Selected Countries

	in metric tons			
	Jan-Sep 2000	Jan-Sep 2001	Sep 2000	Sep 2001
Angola	9,706	24,157	3,053	3,030
China	20,312	23,336	1,141	2,126
Guatemala	14,910	20,575	1,239	1,765
Hong Kong	54,005	30,432	4,445	2,301
Korea	18,537	34,094	1,676	4,425
Poland	10,358	34,404	1,203	1,808
Russia	169,874	416,560	23,690	53,910
World Total	500,085	848,981	68,046	94,026

SOURCE: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

## Japanese Frozen Broiler Imports (in tons)

	United States	China	Brazil	Thailand	Total
2000					
May	8,272	18,804	11,660	10,072	48,808
June	8,225	19,367	7,966	11,168	46,726
July	9,460	18,377	10,155	10,217	48,209
August	8,708	18,343	14,610	10,365	52,026
YTD Total	58,942	145,508	78,334	84,324	548,469
2001					
May	8,037	22,293	6,387	9,302	46,019
June	7,638	12,357	9,093	9,404	38,492
July	7,867	107*	10,537	11,736	30,247
August	7,690	1*	11,145	13,030	31,866
YTD Total	51,603	98,363	64,861	81,107	295,934

\*On June 8, 2001 Japan's Ministry of Agriculture, Forestry, and Fisheries (MAFF) imposed a temporary import suspension of Chinese poultry meat and prepared poultry meat products. MAFF lifted the import ban on Chinese poultry meat, excepting live duck chicks and duck meat on August 7, 2001. Broiler shipments from China were scheduled to resume arriving in September and will likely reach a normal pace during the fourth quarter of this year.

## Japan's Poultry Situation (in thousand metric tons)

	1997	1998	1999	2000	2001(p)	2002(f)
Production	1,234	1,221	1,189	1,196	1,180	1,185
Imports	590	605	683	740	684	710
Consumption	1,843	1,836	1,853	1,912	1,884	1,890
Export	3	3	4	3	3	3

Source: ALIC Monthly statistics, USDA/FAS

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Nov 17, 2001	Year-To-Date			
Type	2001	2000 /1	2001	2000
Liquid	433	141	11,853	6,875
Frozen	0	0	78	198
Dried	42	0	322	503
Total	475	141	12,253	7,576

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Nov 17, 2001	Year-To-Date			
Type	2001	2000 /1	2001	2000
Liquid	273	59	5,113	4,560
Frozen	68	8	1,482	809
Dried	106	40	598	820
Total	447	107	7,193	6,189

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Nov 17, 2001	Year-To-Date			
Type	2001	2000 /1	2001	2000
Jumbo	0	30	87	2,191
Extra Large	1,960	1,008	62,562	46,596
Large	5,100	2,560	125,718	130,147
Medium	825	1,950	41,233	33,795
Ungraded	15,620	8,500	389,660	368,834
Misc	0	950	69,614	11,837
Total	23,505	14,998	688,874	593,400

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 23-NOV-2001  
— PRICES ——— VOLUME ———  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

— PRICES ——— VOLUME ———  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.00-15.00	13.00-14.00	204,000	-
WTD AVERAGE	14.50	13.75		
15-20%				
RANGE	11.00-12.00	9.00-12.50	1,020,000	408,000
WTD AVERAGE	11.50	9.97		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**LIVE POULTRY SLTRD UNDER INSPECTION W/E 17-Nov-01 (PRELIMINARY) U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
(THOUSANDS)			
HEAD	1,568	1,545	3,113
LAST WEEK	1,844	1,431	3,275
SAME WEEK YR AGO	1,858	1,411	3,269
TO-DATE/2001	82,084	63,804	145,888
TO-DATE/2000	87,441	66,942	154,383

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
(THOUSANDS)			
HEAD	277	0	277
LAST WEEK	148	0	148
SAME WEEK YR AGO	262	0	262
TO-DATE/2001	18,879	283	19,162
TO-DATE/2000	20,911	590	21,501

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
(THOUSANDS)			
HEAD	1,845	1,545	3,390
LAST WEEK	1,992	1,431	3,423
SAME WEEK YR AGO	2,120	1,411	3,531
TO-DATE/2001	100,963	64,087	165,050
TO-DATE/2000	108,352	67,532	175,884

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 23-NOV-2001  
— PRICES ——— VOLUME ———  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN WITH SKIN ADDED** — PRICES ——— VOLUME ———  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.75-17.00	13.50-14.00	887,000	262,000
WTD AVERAGE	16.29	13.95		
15-20%				
RANGE	15.00-15.50	11.00-13.00	1,169,600	380,000
WTD AVERAGE	15.21	12.24		
20% OR MORE				
RANGE	-	12.00	81,600	-
WTD AVERAGE		12.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 NOVEMBER 2001.**

Some interest was noted for post-holiday needs, otherwise, the market was seasonally slow with most of the industry down for the long holiday weekend.

**FRIDAY, NOVEMBER 23, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS		W	31.15	612	30.68	1,272
WINGS FULL-CUT - TOMS		W	39.00	80	39.00	80
WINGS, V-TYPE, TOM TAILS	28.50		28.50	104	28.63	416
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	14.00	40	14.00	80
		W	75.22	360	75.00	440

**THURSDAY, NOVEMBER 22, 2001****EXPORT TRADING**

PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
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**THANKSGIVING HOLIDAY  
NO EXPORT TRADING**

**WEDNESDAY, NOVEMBER 21, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	30.00-32.00		31.15	612
WINGS FULL-CUT - TOMS	39.00		39.00	80
WINGS, V-TYPE, TOM TAILS	28.00-29.00		28.50	208
		R	32.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	14.00 74.00-76.00		14.00 75.22	40 360

**TUESDAY, NOVEMBER 20, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	31.00-32.00		31.61	132
WINGS FULL-CUT - TOMS		T	38.00	120
WINGS, V-TYPE, TOM TAILS		M	29.00	104
		R	32.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	14.00	40
		M	74.00	80

**MONDAY, NOVEMBER 19, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	29.00-32.00		29.91	528
WINGS FULL-CUT - TOMS		T	38.00	120
WINGS, V-TYPE, TOM TAILS	29.00		29.00	104
		R	32.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	14.00 74.00		14.00 74.00	40 80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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